

ORG Chart



Smart Org Pro — Don't Just See Your Organization; Analyze It!

Until now, **Organization Charts** have primarily been used to visualize organizational structures. But **Smart Org Pro** takes it one step further.

With Smart Org Pro, you can visualize your **organizational structure, employees, performance, and KPIs** in a professional and interactive visualization directly inside **Microsoft Power BI**.

What is Smart Org Pro?

An **Interactive Organization & Performance Chart** for **Power BI** that connects your organizational structure with performance data.

Instead of simply seeing:

 **Who reports to whom?**

You can see, all at the same time:

 **How is each employee performing?**

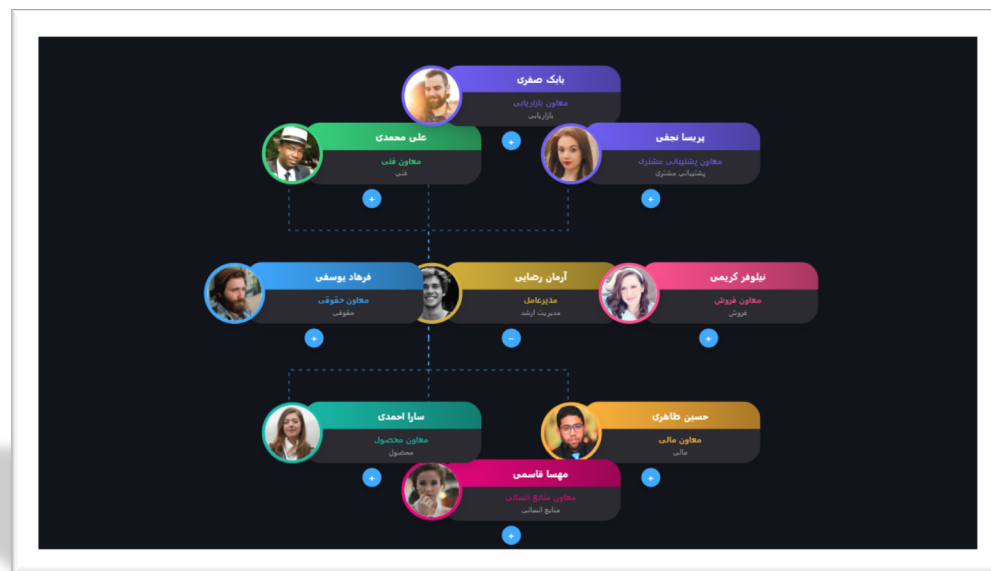
 **How are their KPIs performing?**

 **Which organizational unit do they belong to?**

 **What is their position?**

 **How are the teams performing?**

Everything in one visualization.



🔥 What Problem Does This Chart Solve?

In many organizations, employee information, organizational structures, and KPIs are spread across multiple tables and different reports.

To answer a simple question, a manager may have to review several reports:

“Who does this team report to?”

“How is this manager performing?”

“Which department has the lowest performance?”

Smart Org Pro brings all this information together in a single unified view.

💡 Who Is Smart Org Pro For?

Smart Org Pro can be used across a wide range of organizational environments:

👤 Human Resources

To visualize employee structures and analyze **performance**

💰 Finance

To visualize the finance department structure and its **KPIs**

📈 Sales

To visualize sales teams, managers, and sales representatives' **performance**

💻 IT

To visualize technical team structures and the **performance of team members**

🏭 Manufacturing

To visualize factory management structures and operational units

🏥 Healthcare

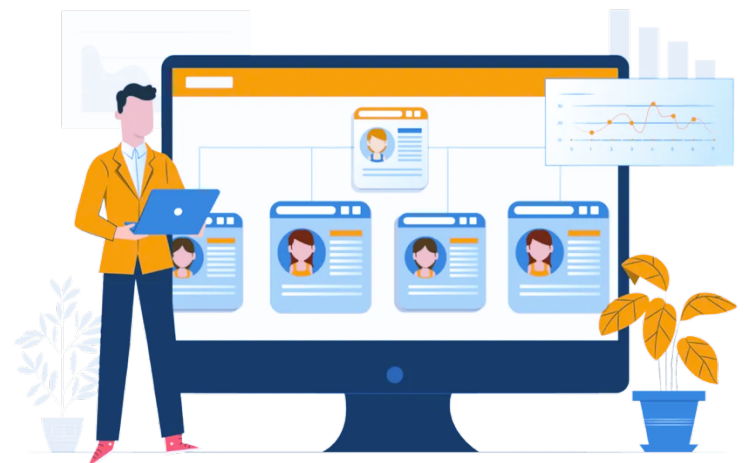
To visualize hospital structures, departments, and managers

📅 Project Management

To visualize project team structures and **performance indicators**

🏛️ Enterprise & Government

For large organizations with complex, multi-layered structures



2

ORG Chart

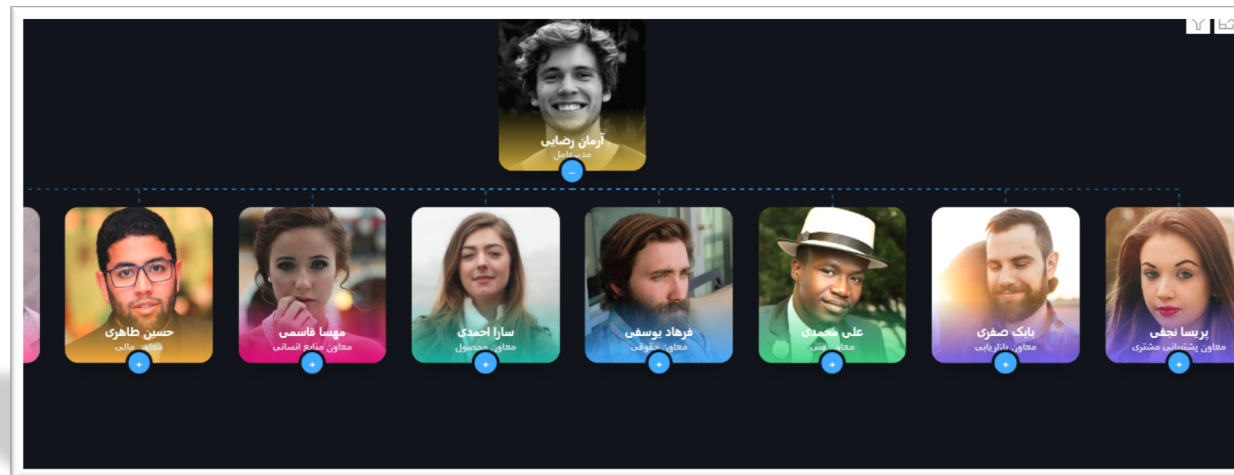
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★ Key Features

- Interactive Organization Chart
- Organizational Hierarchy Visualization
- Employee Profile Photos
- Job Title Display
- Department Display
- Performance Indicators
- Multiple KPI Metrics
- Department-Based Styling
- Expand / Collapse Hierarchy
- Easy Search & Navigation
- Modern & Professional Design
- Multiple Dashboard Themes
- Ideal for Executive Dashboards



3

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What Data Do You Need?

To build an **Organization Chart**, you need at least the following information:

◆ Employee ID

The unique identifier for each employee

◆ Manager ID

The employee's direct manager ID, used to build the **organizational hierarchy**

◆ Performance %

The individual's performance score

For a more complete visualization, you can also include:

- ◆ **Name** — Employee name
- ◆ **Title** — Job title
- ◆ **Department** — Organizational unit
- ◆ **Photo URL** — Employee profile photo
- ◆ **Badge** — Special status or designation
- ◆ **KPI Measures** — Various performance metrics

A Simple Example

Suppose your organization's data looks like this:

Employee ID	Manager ID	Name	Title	Department	Performance
E001	—	John Smith	CEO	Executive	95%
E002	E001	Sarah Lee	CFO	Finance	91%
E003	E001	David Kim	CTO	IT	94%
E004	E003	Mike Chen	IT Manager	IT	87%

Smart Org Pro transforms this simple table into an **interactive and analyzable organizational structure**.

Who Is It Built For?

Smart Org Pro is designed specifically for professionals who work with **Power BI**:

-  Organizational Managers
 -  HR Managers
 -  BI Developers
 -  Data Analysts
 -  Enterprise Organizations
 -  Management Consultants
 -  Performance & KPI Managers
-

Licensing System

Smart Org Pro includes a **Licensing System** for commercial use.

Available editions include:

Trial — For product evaluation

Pro — For professional use

Premium — For organizational use

Enterprise — For large organizations and enterprise deployments

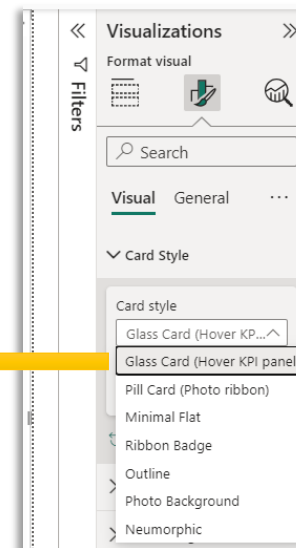
Licenses can be issued and activated based on the **product edition, license duration, and customer information**.

If you use **Power BI** to analyze your organization, employees, and performance, **Smart Org Pro** can transform your Organization Chart into a **real management analytics tool**.

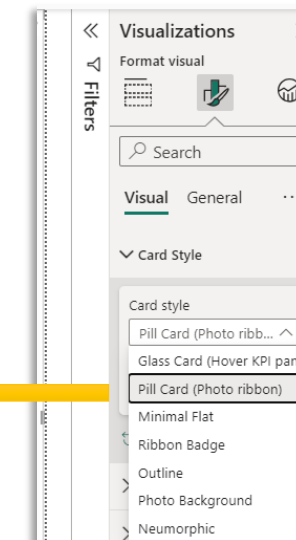
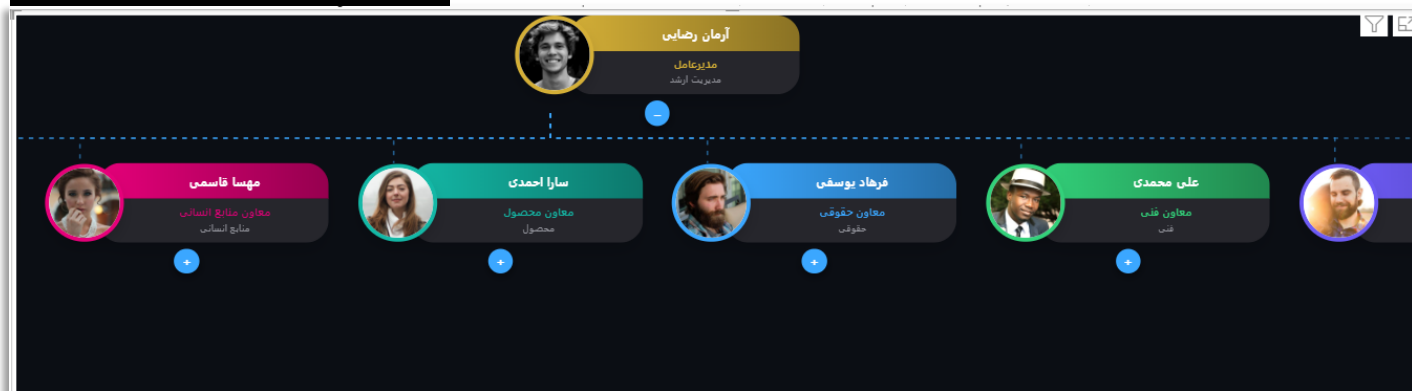
 **Contact us to receive a trial version, licensing information, and commercial usage terms.**

Some of the Visual Section Card Styles

Glass Card (Hover KPI Panel)



Pill Card (Photo Ribbon)



6

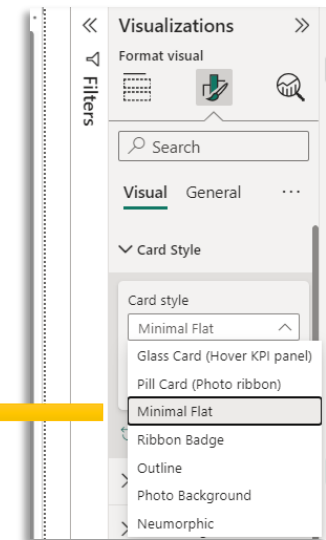
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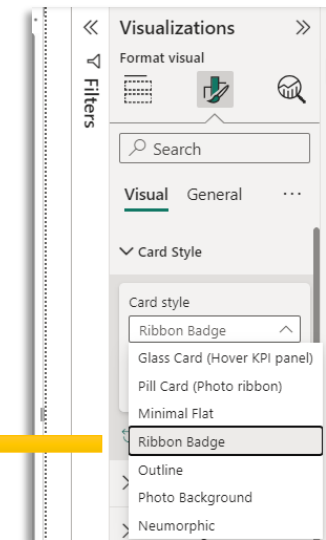


Some of the Visual Section Card Styles

Minimal Flat



Ribbon Badge



7

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Some of the Visual Section Card Styles

Outline

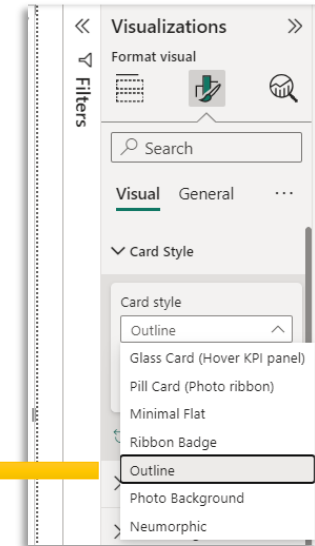
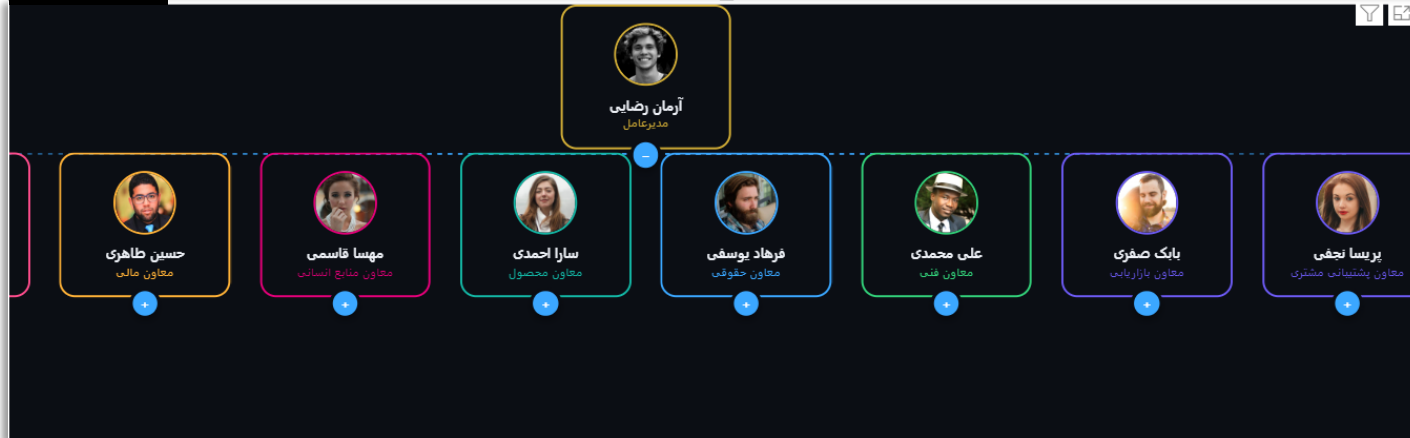
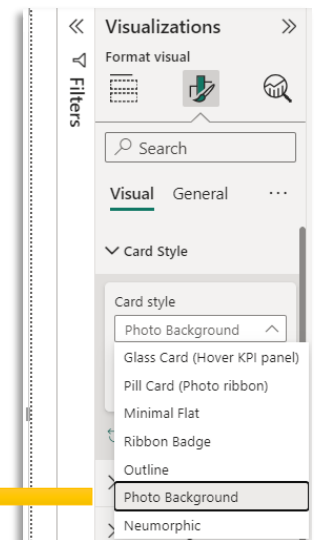
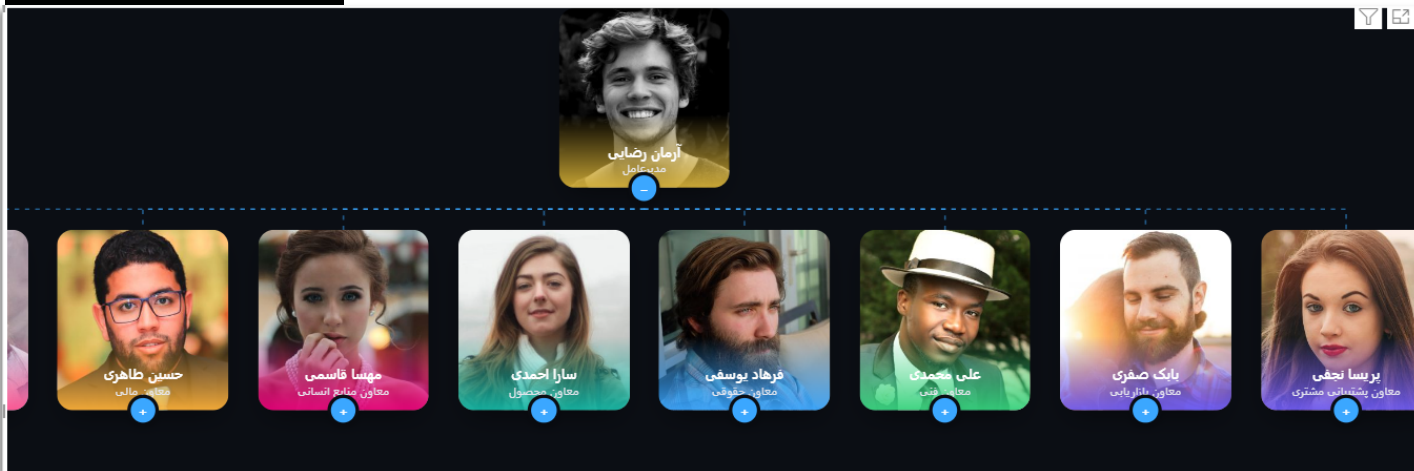


Photo Background



8

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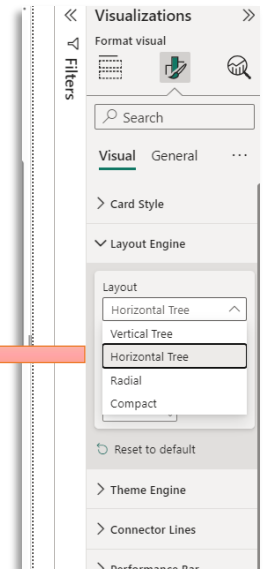
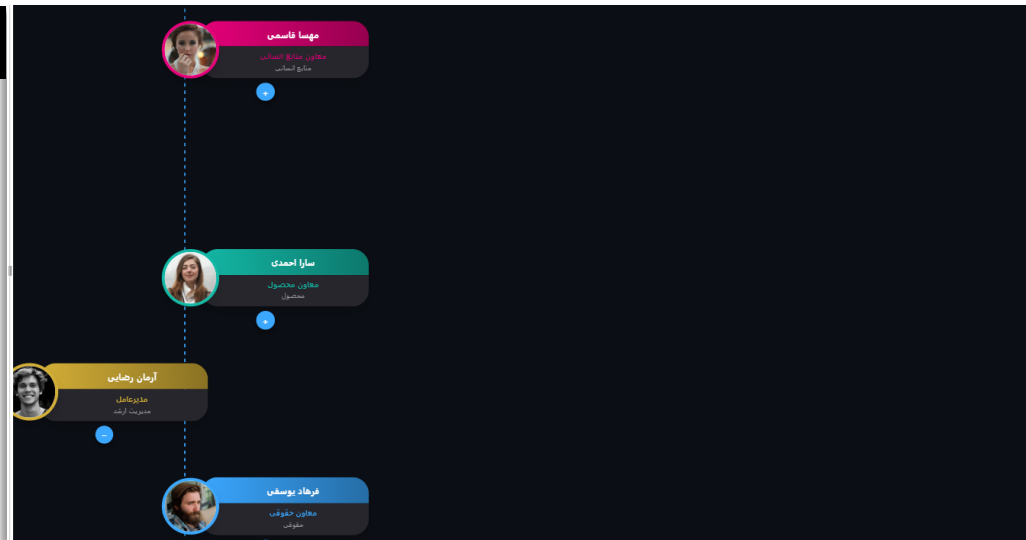
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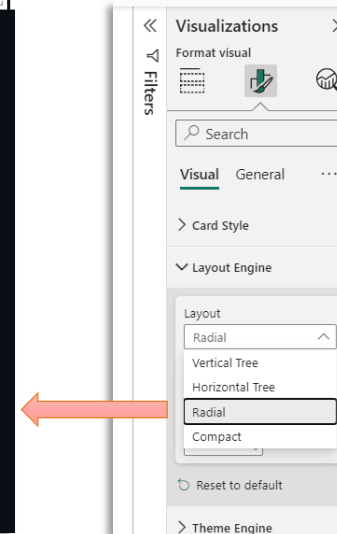
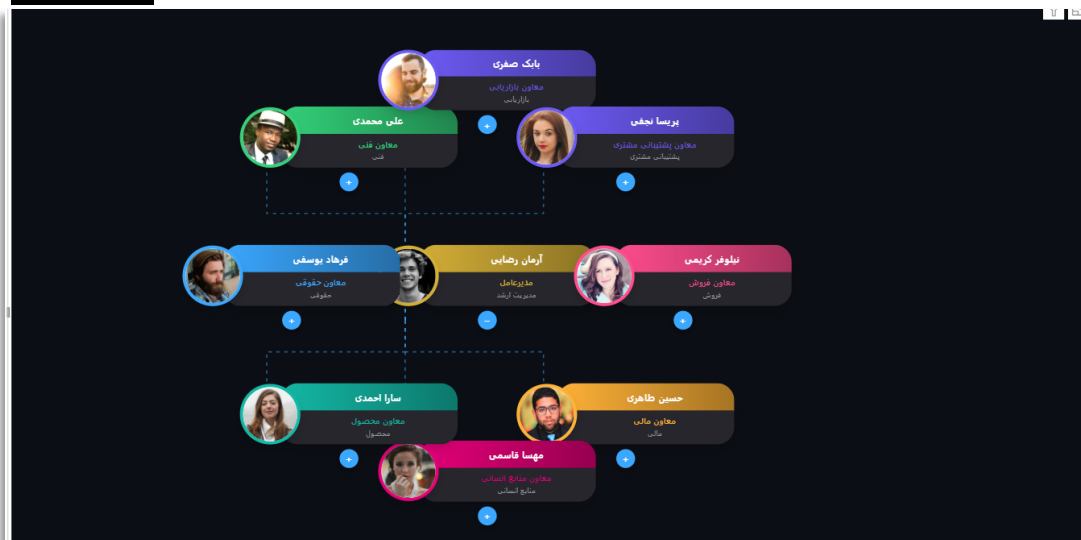


Some of the Visual Section Layouts

Horizontal Tree



Redial



9

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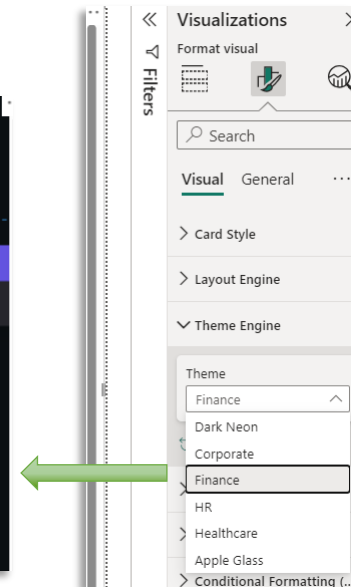
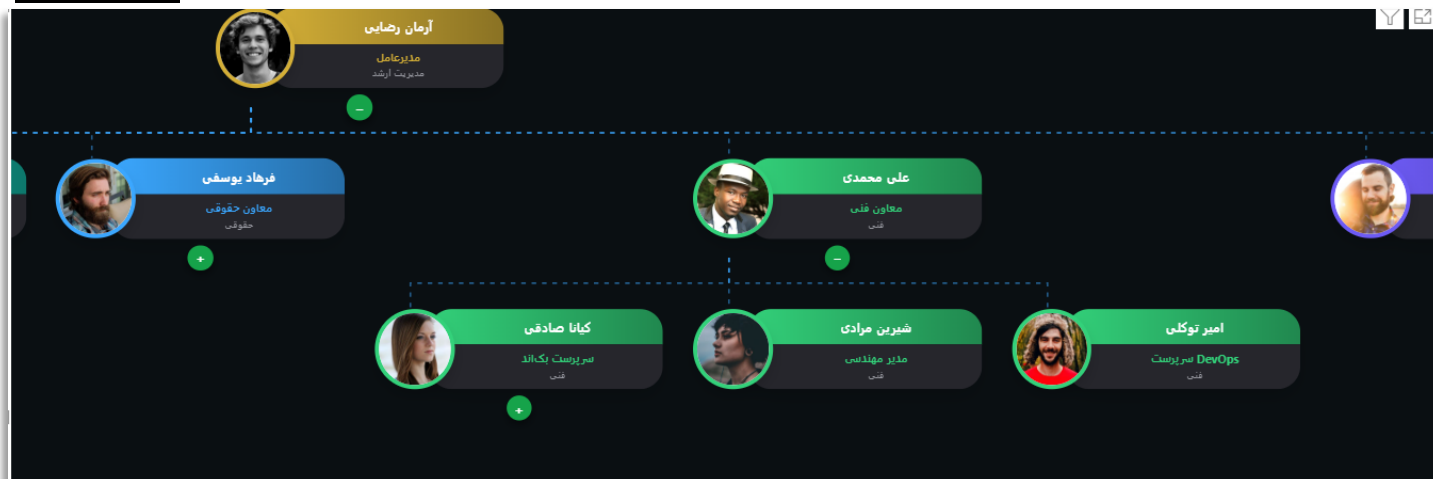
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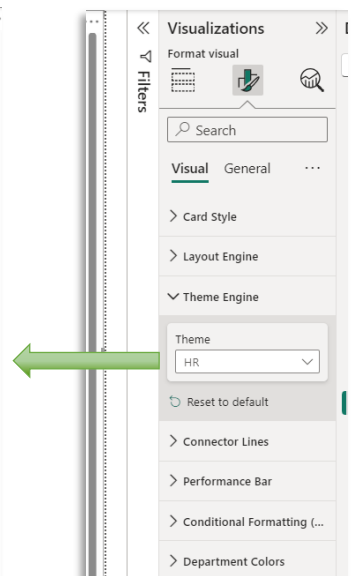
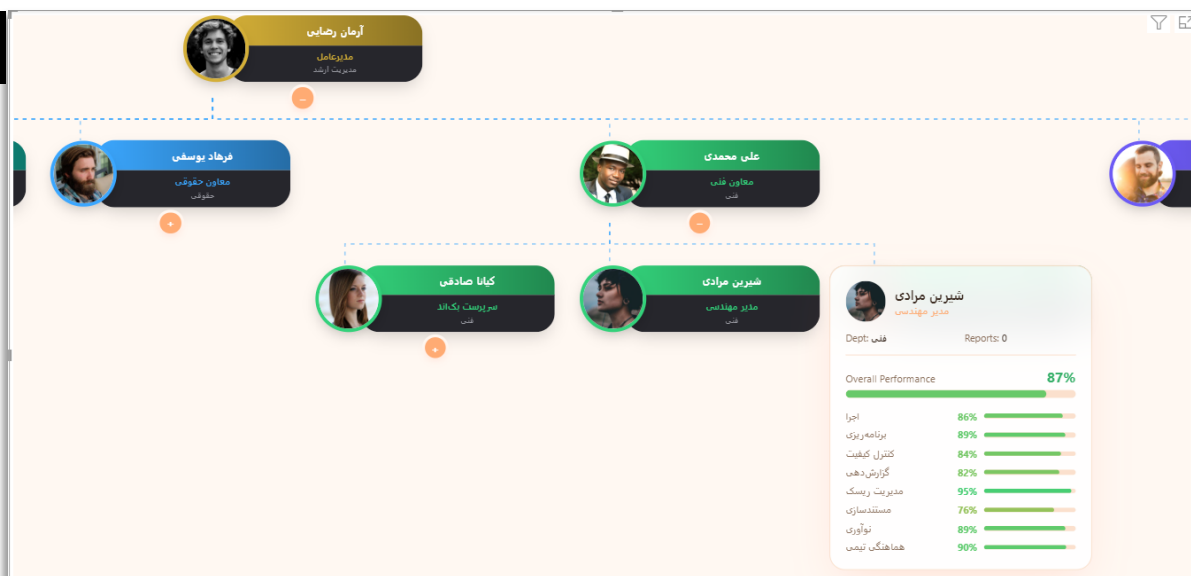


Some of the Visual Section Themes

Finance



HR



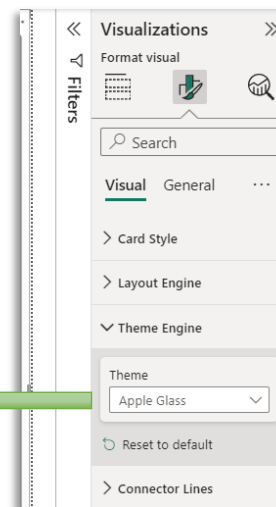
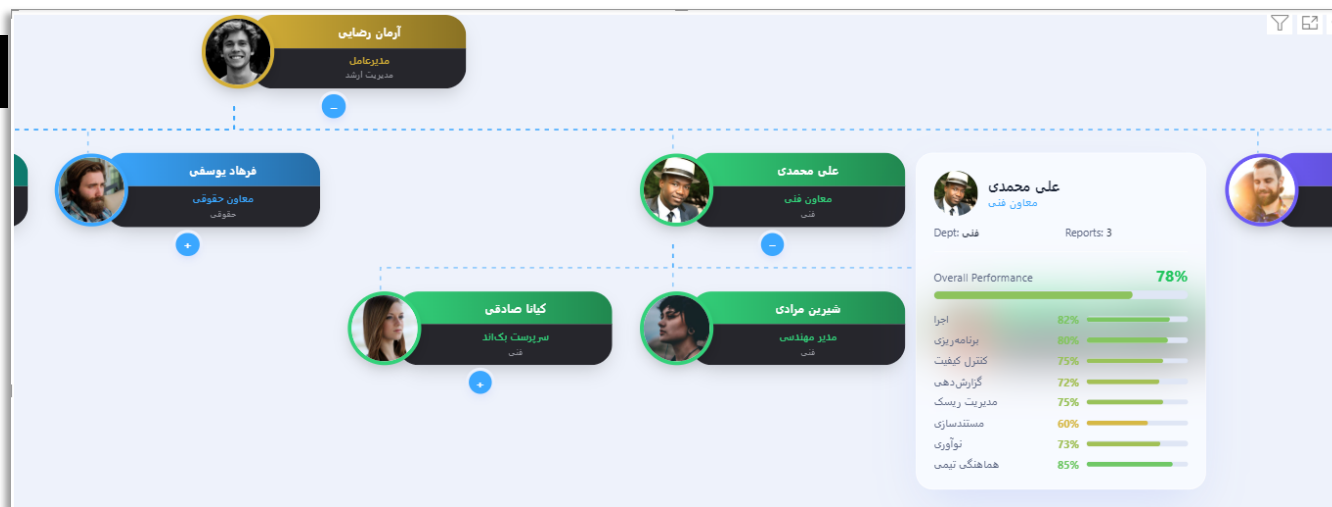
10
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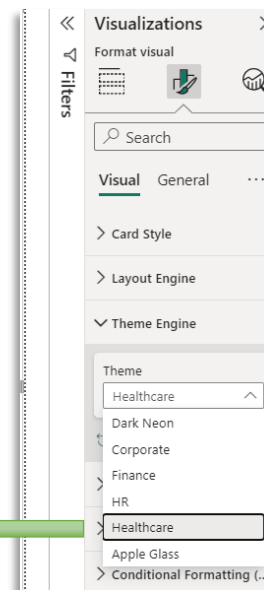
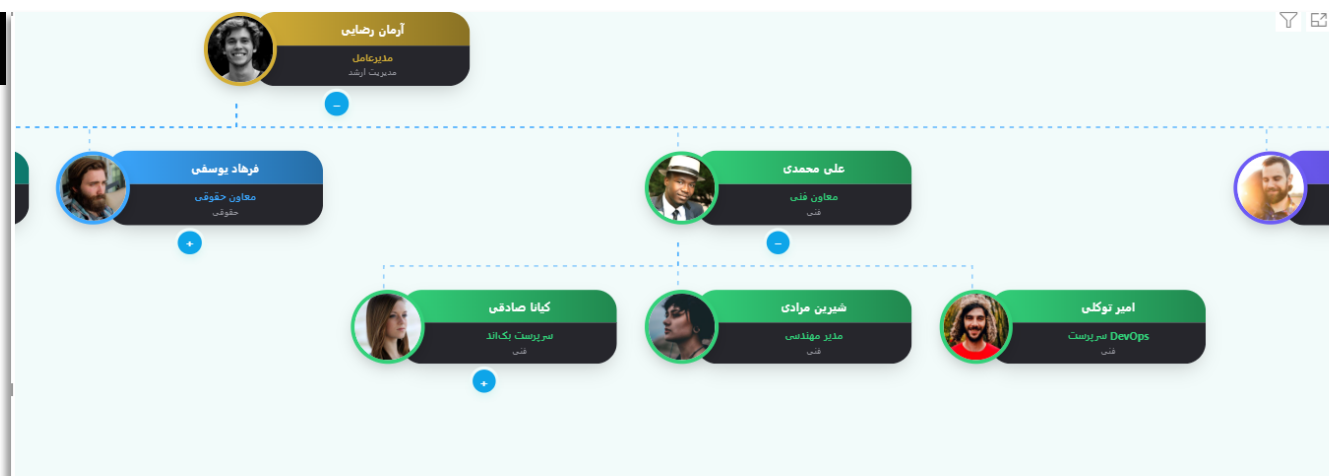


Some of the Visual Section Themes

Apple Glass



Healthcare



11

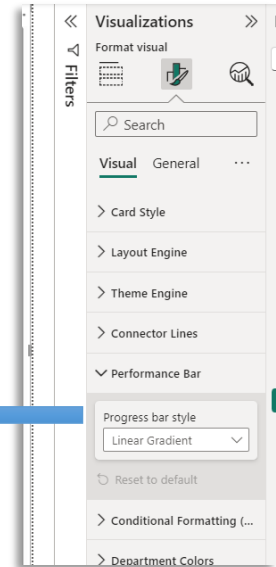
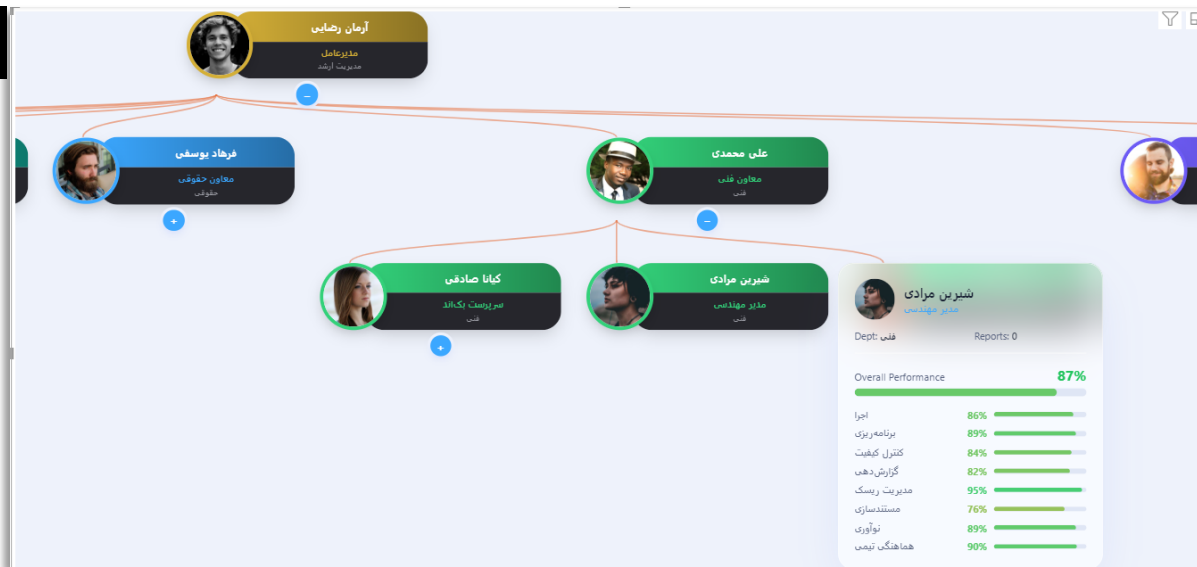
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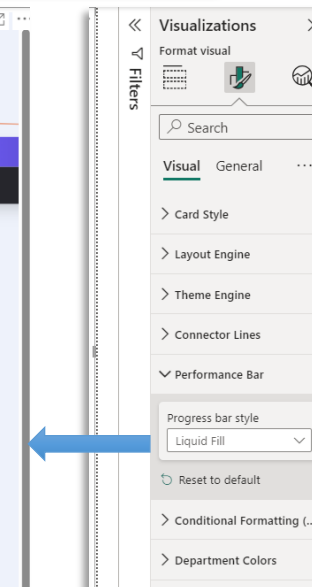
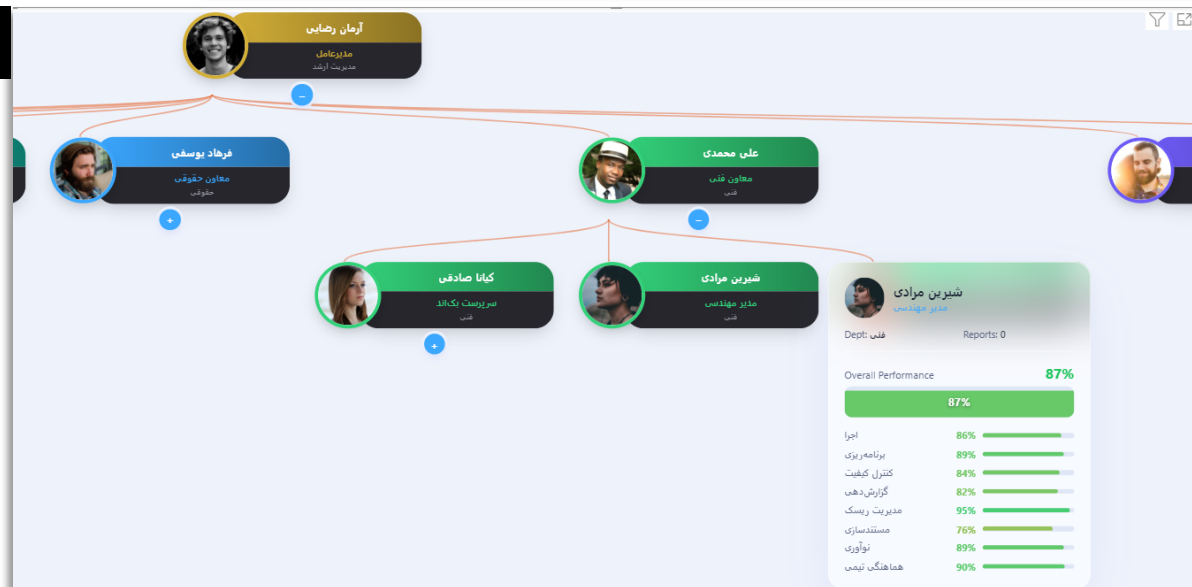


Some of the Visual Section Progress Bars

Linear Gradient



Liquid Fill



12

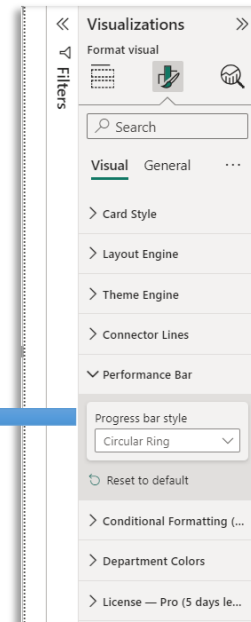
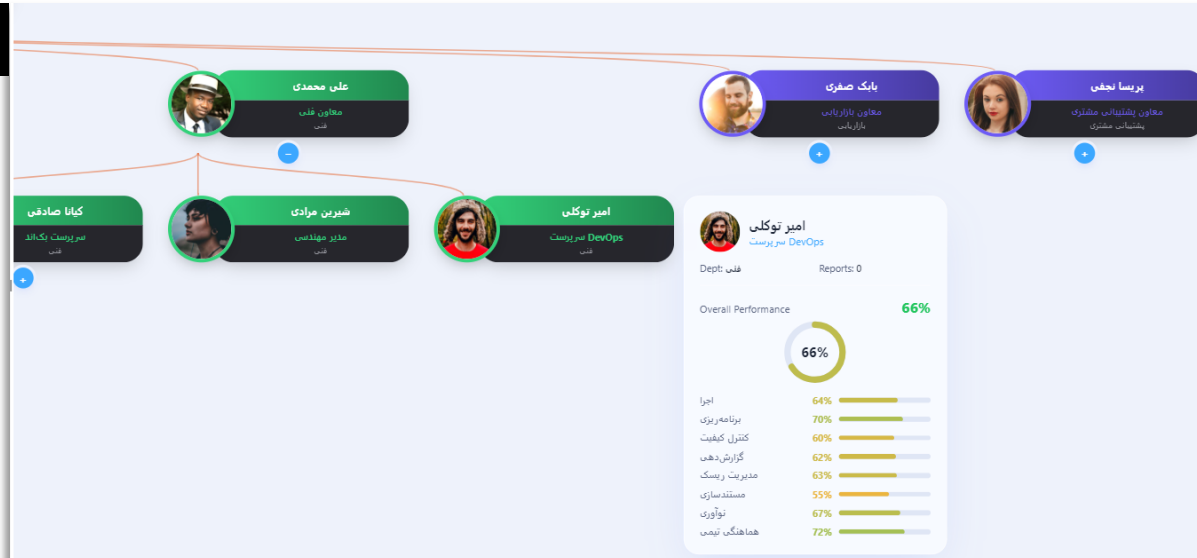
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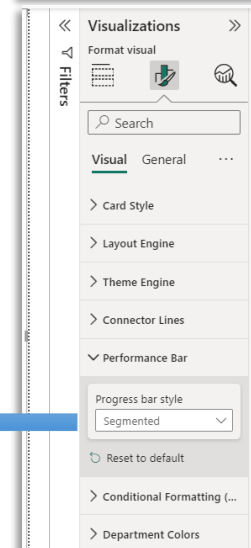
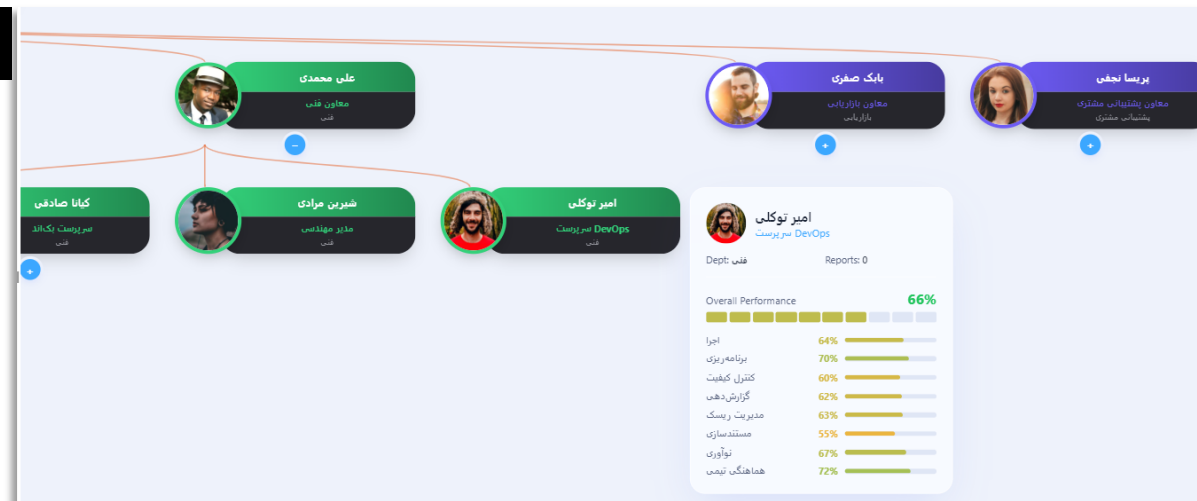


Some of the Visual Section Progress Bars

Circular Ring



Segmented

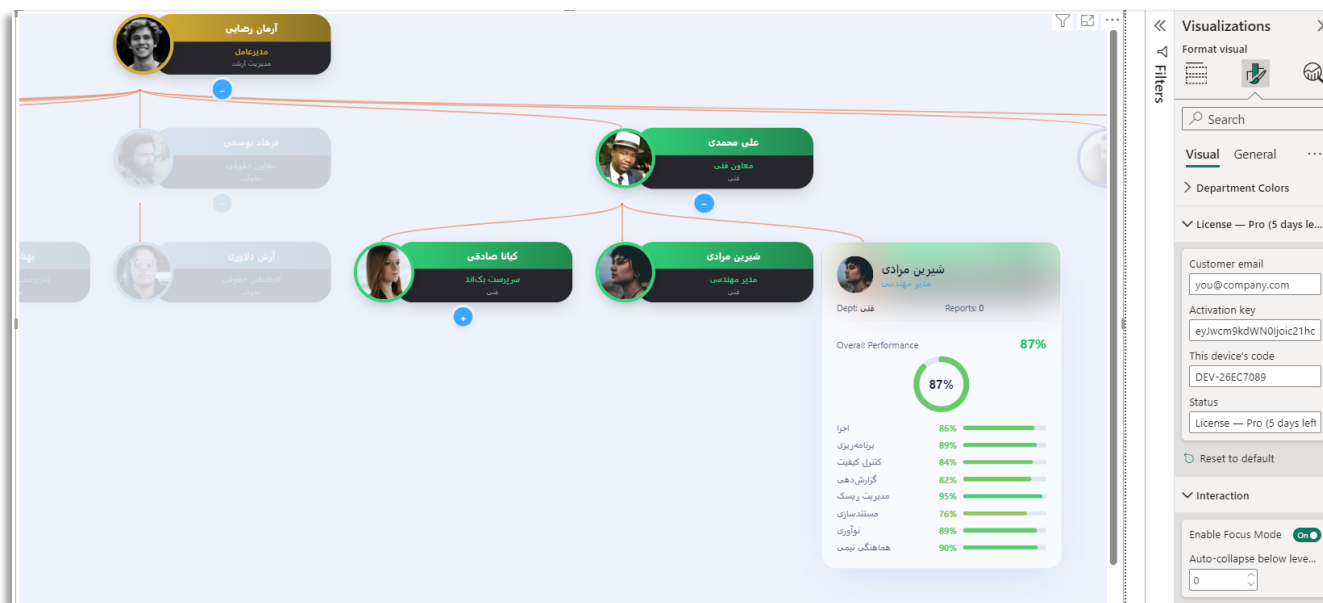
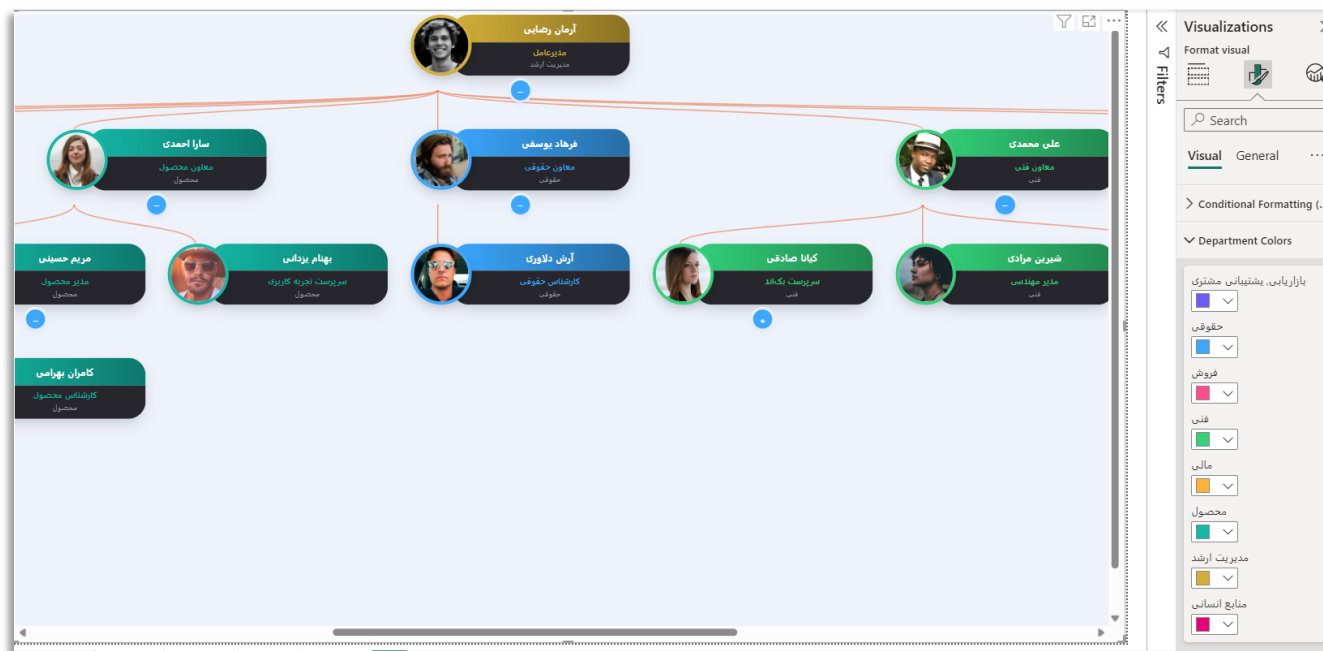


13
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Custom Color Coding for Each Section with Department Colors



14

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